

Market Research on 1,4-Dichlorobenzene in China

The First Edition

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1. Introduction

Market Research on 1,4-Dichlorobenzene in China, finished in July 2018, is CCM's first edition report on China's 1,4-Dichlorobenzene industry. This intelligent report attaches importance to the following parts:

- Production of 1,4-dichlorobenzene in China
- Price analysis of 1,4-dichlorobenzene in China
- Investment opportunities and suggestions
- Company profile of key 1,4-dichlorobenzene producers in China

2. Approach for this report

- Desk research

Sources of desk research are various including published magazines, journals, government statistics, industrial statistics, customs statistics, associated seminars as well as information from the Internet. A lot of work has been done to compile and analyse the information obtained. When necessary, checks were made with Chinese market players regarding market information such as production, demand, and competition.

- Telephone interviews

CCM carried out extensive telephone interviews with major participants in the industry chain of the products mentioned in this report throughout upstream to downstream. The interviewees cover

- Manufacturers
- Traders
- Industrial associations
- Local governments
- Researchers and experts
- Farmers

- Data processing and presentation

The data collected and compiled are sourced from:

- Published articles from Chinese periodicals, magazines, and journals
- Government statistics & customs statistics
- Telephone interviews with Chinese manufacturers, traders, government and farmers
- Comments from industrial experts
- CCM's database
- Information from the Internet
- Third-party databases

The data from various channels have been combined to make this report as precise and scientific as possible. Throughout the process, a series of internal discussions have been held in order to analyse the data and draw conclusions from them.

3. Executive summary

In 2017, more new 1,4-dichlorobenzene production lines have been put into operation or test. Domestic 1,4-dichlorobenzene output reached XXX tonnes, up by XXX year on year, boosted by increasing exports and rising demand from one of its major downstream sector—polyphenylene sulfide (PPS).

At present, most of the 1,4-dichlorobenzene producers are located in Jiangsu Province in China. As of H1 2018, there are about XXX 1,4-dichlorobenzene producers in China. Of these, only XXX producers have the capacity of over XXX t/a. And most of the capacity is concentrated in the top five producers who produce most of China's 1,4-dichlorobenzene at present. In recent years, the 1,4-dichlorobenzene industry's concentration ratio has been creeping up—share of the total capacity of the top five producers increased from XXX % in 2016 to XXX % in 2017.

In recent years, domestic ex-works price of 1,4-dichlorobenzene has been on a declining trend. It's predicted that the ex-works price of 1,4-dichlorobenzene will continue to decrease slightly.

4. What's in this report?

Note: Key data/information in this sample page is hidden, while in the report it is not.

...

1.2 Capacity and output of 1,4-dichlorobenzene in China, 2013–2017

Recent years had seen 1,4-dichlorobenzene capacity and output XXX generally in China.

In 2013–2014, the output of 1,4-dichlorobenzene in China XXX by XXX year on year, from XXX tonnes to XXX tonnes, owing to XXX in China.

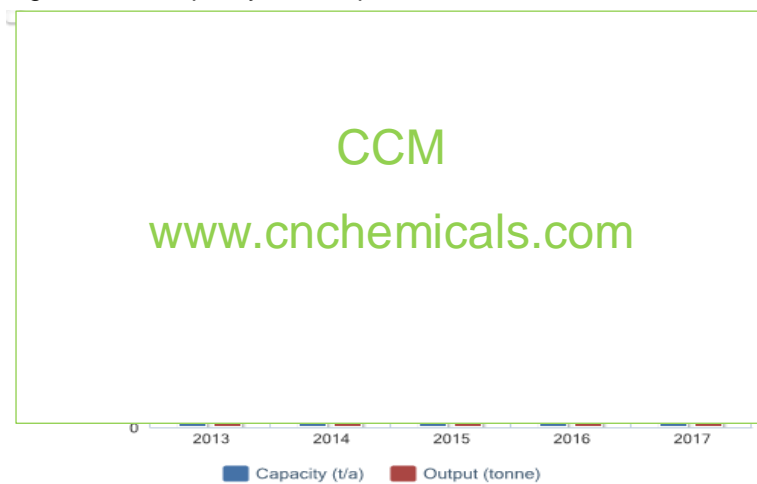
During 2015–2016, China's 1,4-dichlorobenzene output was on a ...

...

In 2017, however, XXX new 1,4-dichlorobenzene production lines have been put into operation or test. Domestic 1,4-dichlorobenzene output reached XXX tonnes, up by XXX year on year, boosted by XXX from one of its major downstream sector ...

...

Figure 1.2-1 Capacity and output of 1,4-dichlorobenzene in China, 2013–2017



Source: CCM

...

2.1 Historical ex-works price of 1,4-dichlorobenzene in China

In recent years, the ex-works price of 1,4-dichlorobenzene has been on a XXX trend, mainly due to the following two reasons:

- Firstly, the prices of XXX and XXX, XXX of 1,4-dichlorobenzene, have XXX—the domestic ex-works prices of XXX and XXX XXX over USDXXX and about USDXXX in 2014 to about USDXXX and about USDXXX respectively.
- Secondly, the demand from daily chemicals for 1,4-dichlorobenzene has decreased due to decreasing use of 1,4-dichlorobenzene in daily chemicals.

...

Table 2.2-1 Downstream sectors of 1,4-dichlorobenzene in China, 2017

No.	Downstream sector	Share of 1,4-dichlorobenzene consumption volume
1	XXX	XXX
2	XXX	XXX
3	XXX	XXX
4	XXX	XXX
5	XXX	XXX

Source: CCM

...

4.3 Neixiang Wuke Biochemical Product Co., Ltd.

Neixiang Wuke Biochemical Product Co., Ltd. (Neixiang Wuke) was founded in 2004 and its registered capital is USD XXX million (RMB XXX million). Neixiang Wuke is a comprehensive high-tech enterprise, focusing on production and sales of dangerous chemicals such as 1,2-dichlorobenzene, manufacturing of wastewater treatment equipment, development and transfer of bioengineering technology, technical services for industrial and urban wastewater treatment and environmental protection projects and etc. The company has XXX patents.



Table 4.3-1 Main product list of Neixiang Wuke Biochemical Product Co., Ltd.

No.	Product	Specification	CAS No.
1	XXX	XXX	XXX
2	XXX	XXX	XXX
3	XXX	XXX	XXX

Source: Neixiang Wuke & CCM

In 2017, Neixiang Wuke's 1,4-dichlorobenzene capacity was XXXt/a and its 1,4-dichlorobenzene output reached XXX tonnes, accounting for XXX of the national total.

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